

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PUSHKAR BANIJYA LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2014

Class of security:

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| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------|------------------------------|--|--|
|-------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

| | | | |
|---|---------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4979000 | | |
|---|---------|--|--|

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares of | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|---|------------------------|---------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 4 | 1646805 | 1646805 | 33.075 | 33.075 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (1) | 4 | 1646805 | 1646805 | 33.075 | 33.075 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 4 | 1646805 | 1646805 | 33.075 | 33.075 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | QFI - Corporate | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 14 | 3096530 | Nil | 62.192 | 62.192 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 11 | 49715 | 13100 | 0.998 | 0.998 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 7 | 185950 | 16400 | 3.735 | 3.735 | NA | NA |
| (c) | QFI - Individual | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (2) | 32 | 3332195 | 29500 | 66.925 | 66.925 | NA | NA |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 32 | 3332195 | 29500 | 66.925 | 66.925 | NA | NA |
| | TOTAL (A)+(B) | 36 | 4979000 | 1676305 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 36 | 4979000 | 1676305 | 100.000 | 100.000 | Nil | Nil |

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2014

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| Srl. Name of the shareholder | | Details of Shares Held | | | Encumbered shares(*) | | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|-----------------------|-----------------------------|--|-----------------------------------|------------------------------------|---|--------------------------------|---|---|---|--|
| (i) | (ii) | Number of Shares held (iii) | As a % of grand total (A)+(B)+(C) (iv) | Number of Pledged Shares held (v) | As a percentage (vi)=(v)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (vii) | Number of Warrants held (viii) | As a % of total number of warrants of the same Class (ix) | Number of convertible securities held (x) | %w.r.t. total number of convertible securities of the same class (xi) | (xii) |
| 1. | BHAGWATI DEVI CHANDAK | 168750 | 3.389 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.389 |
| 2. | MADAN LAL CHANDAK | 514650 | 10.336 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 10.336 |
| 3. | PAWAN KUMAR CHANDAK | 654655 | 13.148 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 13.148 |
| 4. | VIDYA DEVI CHANDAK | 308750 | 6.201 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 6.201 |
| TOTAL | | 1646805 | 33.075 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 33.075 |

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2014

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| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants | | Details of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|---|-------------------------|--|--|---|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | | | |
| 1. AADARSH TRACOM PVT. LTD. | 224000 | 4.499 | 0 | 0.000 | 0 | 0.000 | 4.499 |
| 2. ALPHA PROPERTIES DEVELOPERS PVT. LTD. | 242130 | 4.863 | 0 | 0.000 | 0 | 0.000 | 4.863 |
| 3. BABA SHYAM VYAPAR PVT. LTD. | 228000 | 4.579 | 0 | 0.000 | 0 | 0.000 | 4.579 |
| 4. BALANCE ESTATES PVT. LTD. | 245000 | 4.921 | 0 | 0.000 | 0 | 0.000 | 4.921 |
| 5. EAGLE DEALCOM PVT. LTD. | 225000 | 4.519 | 0 | 0.000 | 0 | 0.000 | 4.519 |
| 6. GAMUT OVERSEAS PVT. LTD. | 185000 | 3.716 | 0 | 0.000 | 0 | 0.000 | 3.716 |
| 7. MIDAS CAPITAL PVT. LTD. | 86800 | 1.743 | 0 | 0.000 | 0 | 0.000 | 1.743 |
| 8. NISHU LEASING & FINANCE LTD. | 245000 | 4.921 | 0 | 0.000 | 0 | 0.000 | 4.921 |
| 9. OASIS CINE COMMUNICATION LTD. | 245000 | 4.921 | 0 | 0.000 | 0 | 0.000 | 4.921 |
| 10. REAL LIGHT ESTATES PVT. LTD. | 248400 | 4.989 | 0 | 0.000 | 0 | 0.000 | 4.989 |
| 11. SATI DEVELOPERS & TOWERS PVT. LTD. | 235000 | 4.720 | 0 | 0.000 | 0 | 0.000 | 4.720 |
| 12. SHREYANSH MERCHANTILE PVT. LTD. | 228400 | 4.587 | 0 | 0.000 | 0 | 0.000 | 4.587 |
| 13. UMANG MERCHANDISE PVT. LTD. | 245000 | 4.921 | 0 | 0.000 | 0 | 0.000 | 4.921 |
| 14. WHITEMOON CONSTRUCTION PVT. LTD. | 213800 | 4.294 | 0 | 0.000 | 0 | 0.000 | 4.294 |
| 15. MRUDULA ASHWIN DAMANI | 55000 | 1.105 | 0 | 0.000 | 0 | 0.000 | 1.105 |
| 16. VINITA AGARWAL | 52500 | 1.054 | 0 | 0.000 | 0 | 0.000 | 1.054 |
| TOTAL | 3204030 | 64.351 | Nil | Nil | Nil | Nil | 64.351 |

PUSHKAR BANIJYA LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2014

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| Srl. | Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------|--|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1. | | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

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(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2014

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| Srl. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|---------------------------------|---|----------------------------|------------|
| 1. | | Nil | Nil |

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(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above) |
|------|---|---------------------------------|---|--|
| 1. | Nil | Nil | Nil | Nil |

PUSHKAR BANIJYA LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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| Srl. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|-------|-----------------------|--|---|---|
| 1. | Nil | Nil | Nil | Nil |
| 2. | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |

